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I.G.I. INVESTIMENTI GROUP

MERCHANT BANK - ACCELERATOR - HOLDING

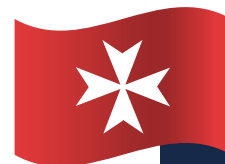
MASTERCLASS

in Private Equity



JUNE 30 2022
MALTA

MALTA MARRIOT HOTEL
39 Main Street, Balluta Bay



JULY 12 2022
NAPOLI

HOTEL VESUVIO
Via Partenone, 45



JULY 20 2022
SANTANDER

EUROSTARS HOTEL REAL
Av. Perez Galdos, 28



JULY 23 2022
MADRID

THE WESTIN PALACE
Plaza de las Cortes, 7



SEPTEMBER 5 2022
LONDON

HOTEL BAGLIONI LONDRA
60 Hyde Park Gate, South Kensington



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MASTERCLASS

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30 GIUGNO 2022

MALTA

MALTA MARRIOT HOTEL

39 Main Street, Balluta Bay

9.30 - 10.00 ATTENDEES REGISTRATION

MORNING SESSION

10.00 - 10.30 PRIVATE EQUITY ROLE IN MALTA

10.30 - 11.00 BEEING AN INVESTMENT MANAGER

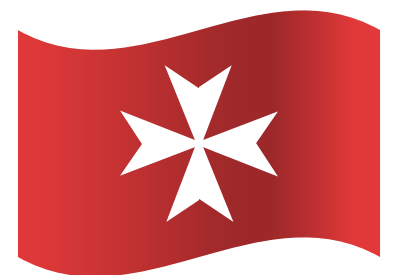
11.30 - 13.30 DEALS ORIGINATION

- Strategic planned decision of sectors in which to invest
- Private Equity building operation
- Pre-evaluation of the operation to be performed
- Negotiations opening with private placement simultaneous activation

AFTERNOON SESSION

15.00 - 19.00 DEAL'S MANAGEMENT

- Purchasing and investment planning
- Business Plan: evolutionary management of industrial business within the 5 first years after investment
- Investment enhancement process
- Preparation of divestment fase



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12 LUGLIO 2022

NAPOLI

HOTEL VESUVIO

Via Partenope 45

9.30 - 10.00 REGISTRAZIONE PARTECIPANTI

SESSIONE MATTUTINA

10.00 - 10.30 IL RUOLO DEL PRIVATE EQUITY IN ITALIA

10.30 - 11.00 LA PROFESSIONE DI INVESTMENT MANAGER

11.30 - 13.30 L'ORIGINAZIONE DEL DEAL

- Decisione strategica programmata nei settori in cui investire.
- Il montaggio dell'operazione di private equity.
- La pre-valutazione della operazione da effettuare. (ANGEL-IKA 1.0)
- L'avvio delle trattative con attivazione simultanea del private placement.

SESSIONE POMERIDIANA

15.00 - 19.00 LA GESTIONE DEL DEAL

- Acquisto e piano di investimento.
- Gestione evolutiva del business industriale nei 5 anni dall'investimento. Il Business Plan. (METIS 2.0)
- Processo di valorizzazione dell'investimento. (ACCELERATOR-THOR 3.0)
- La preparazione della fase di disinvestimento.

19.00 - 20.00 ESERCITAZIONE CASO

SESSIONE SERALE

20.30 - 21.30 Esame candidati per assunzione in IGI INVESTIMENTI GROUP



Per la partecipazione alla giornata di formazione è previsto il pagamento di euro 5.500.
Per iscrizione al MASTERCLASS scrivere a: info@igiinvestimenti.com.

Per le candidature (ingresso gratuito previa ammissione alla sessione) occorre inviare il CVE
entro il 1.7.2022 per un pre-screening.

I candidati ammessi riceveranno pec di ammissione. L'ammissione è soggetta ad approvazione diretta
del CEO GROUP che presiede la commissione di valutazione per l'assunzione a tempo indeterminato.

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20 LUGLIO 2022

SANTANDER

EUROSTARS HOTEL REAL

Av. Perez Galdos, 28

9.30 - 10.00 ATTENDEES REGISTRATION

MORNING SESSION

10.00 - 10.30 PRIVATE EQUITY ROLE IN SPAIN

10.30 - 11.00 BEEING AN INVESTMENT MANAGER

11.30 - 13.30 DEALS ORIGINATION

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23 LUGLIO 2022

MADRID

THE WESTIN PALACE

Plaza de las Cortes, 7

9.30 - 10.00 ATTENDEES REGISTRATION

MORNING SESSION

10.00 - 10.30 PRIVATE EQUITY ROLE IN SPAIN

10.30 - 11.00 BEEING AN INVESTMENT MANAGER

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5 SETTEMBRE 2022

LONDRA

HOTEL BAGLIONI

60 Hyde Park Gate, South Kensington

9.30 - 10.00 **ATTENDEES REGISTRATION**

MORNING SESSION

10.00 - 10.30 **PRIVATE EQUITY ROLE IN ENGLAND**

10.30 - 11.00 **BEEING AN INVESTMENT MANAGER**

11.30 - 13.30 **DEALS ORIGATION**

- Strategic planned decision of sectors in which to invest
- Private Equity building operation
- Pre-evaluation of the operation to be performed
- Negotiations opening with private placement simultaneous activation

AFTERNOON SESSION

15.00 - 19.00 **DEAL'S MANAGEMENT**

- Purchasing and investment planning
- Business Plan: evolutionary management of industrial business within the 5 first years after investment
- Investment enhancement process
- Preparation of divestment fase

